



Building Value by Building Businesses

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Dos Rios Announces Investment in Case Drilling:



AUSTIN, TEXAS-Dos Rios Partners, a Texas-based private-equity firm, has partnered with RLMcCall Capital Partners to acquire Case Drilling & Pump Service, LLC, ("Case Drilling" or "the Company"), a provider of water well drilling and maintenance services to contract drilling firms, E&P operators, agriculture businesses, residential consumers and municipalities in West Texas.

Case Drilling, which is based in Stanton, TX (near Midland, TX), has a 75-year operating history. The Company enjoys strong relationships with a diverse institutional and residential customer base in the Permian Basin. Moreover, the company is well positioned to benefit from the region's continued projected growth.

"We feel privileged to invest in Case Drilling alongside our friends and partners at RLMcCall and Case's talented management team," said Dos Rios Partner Jay Turner.

"The Permian Basin is experiencing exceptional oil drilling activity as a result of the shale oil boom," said Turner. "However, completing these shale oil wells requires enormous quantities of water in a region that has very little surface water and is experiencing a severe drought.

"Case helps conscientious E&P operators tap into alternative water sources. These sources include brackish water that cannot be used to irrigate crops, that neither humans nor livestock can drink but that E&P operators can

nevertheless use for oil well completion purposes. As a result, these E&P operators are increasing our country's oil production without unnecessarily tapping into West Texas' scarce supply of fresh water."

"We are proud to be associated with this fine company and its worthy efforts."

ABOUT DOS RIOS

Dos Rios is a Texas-based private equity partnership formed by four Partners-Bo Baskin, Wayne Patterson, Jay Turner and Kevin Benoit. Dos Rios invests in the junior (i.e. common, preferred and/or mezzanine) securities of proven, growing niche businesses with approximately \$2.0-8.0 million in EBITDA, generally alongside strong, motivated management teams. Dos Rios can help these small businesses with either control or non-control transactions.

"Dos Rios" refers to two great rivers-the Mississippi and the Rio Grande. These great rivers and the Gulf of Mexico, into which these rivers flow, cradle the six-state regional niche (i.e. Texas, Arkansas, Colorado, Louisiana, New Mexico and Oklahoma) on which the Fund focuses. This area constitutes the country's fastest growing region.

Dos Rios is strategically located in three major metropolitan areas and five major cities (i.e. Austin/San Antonio, Dallas/Fort Worth and Houston).

For additional information please visit us on the web at DosRiosPartners.com

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